

# CONECO LIMITED

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Following the company's announcement yesterday regarding the Share Sale Agreement signed with World Wide Entertainment Sales and Production Pty Ltd, the ASX have requested Coneco release additional information on the profitability of World Wide Entertainment. Accordingly find below a table received from World Wide Entertainment that provides information on the past two years audited accounts, with appropriate comments and qualifications that assist in understanding the numbers.

Coneco expect the Notice of Meeting and Information Memorandum to be sent to shareholders within the next two weeks, and note that the details provided in this announcement should be read in conjunction with the details provided in the Information Memorandum in order to make an informed decision.

	<u>2007</u> <sup>1</sup>	<u>2008</u> <sup>2</sup>
<b>Revenue</b>	6.37	6.76
<b>EBITDA</b>	2.03	3.57
<b>Adjusted EBITDA</b> <sup>3</sup>	0.92	1.86
<b>EBIT</b>	0.43	1.46
<b>NPAT</b>	0.09	0.84
<i>Library amortisation by year</i> : <sup>3</sup>	1.10	1.71

**Notes :**

<sup>1</sup> Special purpose audited report for World Wide Entertainment for the financial year ended 30 June 2007, prepared for management and not prepared to meet AIFRS.

<sup>2</sup> General purpose audited report for World Wide Entertainment for the financial year ended 30 June 2008

<sup>3</sup> Adjusted EBITDA shown in the table above takes into account as an expense amortisation of the library.

Peter Lockie  
Company Secretary

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